

Non-Recourse Project Funding

Offshore funder capable to fund business projects via monetization of financial instruments (BG, SBLC)



Summary of project funder criteria / capabilities:

1. Country eligible – Most countries, except sanctioned countries
2. Industries eligible – All industries except **Military, illegal Money Laundering**
3. Start Up project or project in process is acceptable.
4. Fund support up to **100%**, fund size **EUR 5mil - EUR 250 mil per tranche**
5. Non-Recourse fund – **No Payback** Required
6. Fund to receive in tranches of
1st month -20%, 2nd month-20%, 6% x 10 =60%, next 10 months
7. Application procedures:
 - Professional Fee – **€10K** to be submitted during application stage.
 - Borrower / applicant must pass KYC process
 - Borrower must demonstrate capability to provide **collateral deposit** to Funder (*as project financial guarantee*)
8. Only for **serious borrowers / applicants** who can accept the use of bank instruments for project funding.
9. Borrowers / applicants **must agree with funder procedures**. No request to change of procedures shall be entertained.

Fast Track Processing Time = 48 banking days

Rev 3.1

Fact find stage	Application stage	Agreement stage	Disbursement stage	
Borrower request	Borrower pays	Borrower pays	Borrower receives	Borrower pays
Fund amount	Professional fee	Collateral deposit (Project financial guarantee)	Monetization disbursement	Origination Fee (1st disbursement- 5% ; 2nd disbursement - 5%)
A	B	C		D = (10% x A)
5,000,000	€ 10,000	200,000	5,375,000	500,000
10,000,000		400,000	10,750,000	1,000,000
15,000,000		600,000	16,125,000	1,500,000
20,000,000		800,000	21,500,000	2,000,000
30,000,000		1,200,000	32,250,000	3,000,000
40,000,000		1,600,000	43,000,000	4,000,000
50,000,000		2,000,000	53,750,000	5,000,000
75,000,000		3,000,000	80,625,000	7,500,000
100,000,000		4,000,000	107,500,000	10,000,000
125,000,000		5,000,000	134,375,000	12,500,000
150,000,000		6,000,000	161,250,000	15,000,000
175,000,000		7,000,000	188,125,000	17,500,000
200,000,000		8,000,000	215,000,000	20,000,000
225,000,000		9,000,000	241,875,000	22,500,000
250,000,000		10,000,000	268,750,000	25,000,000

Standard Processing Time = 90 banking days

Rev 3.1

Fact find stage	Application stage	Agreement stage	Disbursement stage	
Borrower request	Borrower pays	Borrower pays	Borrower receives	Borrower pays
Fund amount	Professional fee	Collateral deposit (Project financial guarantee)	Monetization disbursement	Origination Fee (1st disbursement- 5% ; 2nd disbursement - 5%)
A	B	C		D = (10% x A)
5,000,000	€ 10,000	75,000	5,250,000	500,000
10,000,000		100,000	10,450,000	1,000,000
15,000,000		125,000	15,650,000	1,500,000
20,000,000		150,000	20,850,000	2,000,000
30,000,000		200,000	31,250,000	3,000,000
40,000,000		250,000	41,650,000	4,000,000
50,000,000		300,000	52,050,000	5,000,000
75,000,000		325,000	77,950,000	7,500,000
100,000,000		350,000	103,850,000	10,000,000
125,000,000		375,000	129,750,000	12,500,000
150,000,000		400,000	155,650,000	15,000,000
175,000,000		425,000	181,550,000	17,500,000
200,000,000		450,000	207,450,000	20,000,000
225,000,000		475,000	233,350,000	22,500,000
250,000,000		500,000	259,250,000	25,000,000

FAQ

Q1. Who are your funders, is the source of funds clean from criminal origin?

Funder is Federal Attorney's trustee's office in USA. Funds are **CLEAN and CLEAR from criminal origin.**

Q2. How the Federal Attorney's Trustee Office are able to provide funding with bank instruments?

The funder has a well thought financial strategy. While paying for your bank instruments monetization, various trading programs/business projects can be done with the bank instruments. Money made from trading/business are enough to pay off your loan and made handsome sum of profits at the same time.

Q3. Why can't I receive my fund disbursement in whole lump sum?

As mention before, the concept of non-recourse fund is to utilise the profit earned through trading / Business to pay off the loan principal during monetization process and it takes time to draw down the investment return. Hence, the fund disbursement has to be splitted into tranches.

Q4. Why should I pay collateral deposit for the financial instrument, can you deduct from my fund during disbursement?

In offshore project funding, it is a norm for the funder to request for a project financial guarantee, i.e. the deposit assurance backed by either from the borrower or through an insurance companies.

The range of project financial guarantee, is range from 3% - 8%, if taken through insurance companies. And now, the funder is requesting only 1.5% - 4.0 % as collateral deposit, depending of the processing time required.

Another common business scenario is taking a flight:

"You want to take a flight from A to B. Would you tell the airline during ticket booking, that only when you reach your destination, then will allow the airline deduct the airfare from your account or credit card?"

Of course the airline will not agree. Same goes to the financial instrument monetization, there is a fee to be paid.

Q5. How secure if I pay my deposit?

The Deposit has is protected:

A Program to Refund Deposits (all funder agreements are Bank Endorsed (**confirmable**) with full bank responsibility as an insurance wrap). With agreement with banks, that bank becomes responsible for payment when the transaction becomes complete

When a bank endorsed an agreement, the bank becomes responsible before bank instrument facilitator being paid any fees by the client.

This Refund Deposit Program protects our clients and makes sure that the deposits are completely safe.